



PLANNED GIVING DECLARATION OF INTENT

Thank you for your intention to include The Arts & Recreation Foundation of Overland Park, Inc., in your estate plan. We ask that you complete this form with as much detail as you are willing to share. This document does not create a binding obligation and any information about your gift will remain confidential.

☐ New Intention ☐ Updated Intention

Name (print): _____

Spouse name (if joint gift): _____

Address: _____

City State Zip Code

Phone: _____ Email Address: _____

As an expression of my/our commitment to the quality of life in Overland Park provided by The Arts & Recreation Foundation of Overland Park, I am pleased to declare my intention to provide a gift to the Foundation in my estate plans through

- | | | |
|--|--|---|
| ☐ Will | ☐ Charitable Gift Annuity | ☐ Charitable Remainder Trust |
| ☐ Life Insurance | ☐ IRA or Retirement Plan | ☐ Living Trust |
| ☐ Other (please describe) | | |

Gift Purpose:

- ☐ For the benefit of the Overland Park Arboretum & Botanical Gardens
- ☐ For the benefit of Deanna Rose Children's Farmstead
- ☐ For the benefit of public art in the City of Overland Park, Kansas

Approximate gift amount: \$ _____ or _____ %

Other (please describe) _____

☐ I/we have attached a copy of the portion of my/our estate document that names the Arts & Recreation Foundation of Overland Park as a beneficiary. *(optional)*

Recognition: With your permission, the foundation will recognize you as a member of the foundation's **Legacy Circle** honoring those who have included the Arts & Recreation Foundation of Overland Park in their estate distribution plan.

- ☐ Please list my/our name(s) as follows: _____
- ☐ I/We prefer no public recognition.

Signature

Executor's Name and Contact Information

Date

Completion of this form is notification of intent only and not intended to be legally binding. Consult with your tax, legal or financial advisors for specific advice on your estate planning and before engaging in any transaction. The Arts & Recreation Foundation of Overland Park and its affiliates do not provide tax, legal or accounting advice. This material is prepared for informational purposes only and is not intended to provide and should not be relied upon for tax, legal or accounting advice. The Arts & Recreation Foundation of Overland Park, Inc. is a 501(c)(3) tax-exempt nonprofit organization – EIN 48-1171599.

Return to: The Arts & Recreation Foundation of Overland Park, P. O. Box 26392, Overland Park, KS 66225 or info@artsandrec-op.org.